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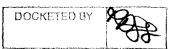
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Arizona Corporation Commission DOCKETED

APR 1 9 2011



IN THE MATTER OF:

FRED OTTO BOHN and MARSHA BOHN, Husband and Wife.

CAPITAL OIL & GAS, LIMITED (a.k.a. "CAPITAL OIL & GAS, LTD, "f.k.a. OMNI PETROLEUM LIMITED"), a dissolved United Kingdom corporation, and a British Virgin Islands company,

Respondents.

DOCKET NO. S-20796A-11-0152

PROCEDURAL ORDER
(Schedules Pre-hearing Conference)

BY THE COMMISSION:

On April 6, 2011, the Securities Division ("Division") of the Arizona Corporation Commission ("Commission") filed a Notice of Opportunity for Hearing ("Notice") against the following individuals and entities: Fred Bohn and Marsha Bohn, husband and wife; Capital Oil & Gas Limited (aka "Capital Oil & Gas Ltd" fka "Omni Petroleum Limited") ("COG") (collectively "Respondents"), in which the Division alleged multiple violations of the Arizona Securities Act ("Act") in connection with the offer and sale of securities in the form of investment contracts and notes.

The Respondents were duly served with a copy of the Notice.

On April 15, 2011, a request for hearing in this matter was filed on behalf of Respondents, Fred Bohn, Marsha Bohn and COG.

Accordingly, a pre-hearing conference should be scheduled.

IT IS THEREFORE ORDERED a pre-hearing conference shall be held on May 12, 2011, at 2:00 p.m., at the Commission's offices, 1200 West Washington Street, Hearing Room No. 1, Phoenix, Arizona.

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IT IS FURTHER ORDERED that the Ex Parte Rule (A.A.C. R14-3-113-Unauthorized 1 2 Communications) is in effect and shall remain in effect until the Commission's Decision in this 3 matter is final and non-appealable. 4 IT IS FURTHER ORDERED that all parties must comply with Rules 31 and 38 of the Rules of the Arizona Supreme Court and A.R.S. § 40-243 with respect to the practice of law and admission 5 pro hac vice. 6 7 IT IS FURTHER ORDERED that withdrawal or representation must be made in compliance 8 with A.A.C. R14-3-104(E) and Rule 1.16 of the Rules of Professional Conduct (under Rule 42 of the Rules of the Arizona Supreme Court). Representation before the Commission includes appearances 10 at all hearings and procedural conferences, as well as all Open Meetings for which the matter is 11 scheduled for discussion, unless counsel has previously been granted permission to withdraw by the 12 Administrative Law Judge or the Commission. 13 IT IS FURTHER ORDERED that the Presiding Administrative Law Judge may rescind, alter. amend, or waive any portion of this Procedural Order either by subsequent Procedural Order or by 15 ruling at hearing. DATED this _____day of April, 2011. 16 17 18 19 DMINISTRATIVE LAW JUDGE 20 Copies of the foregoing mailed/delivered this 19th day of April, 2011 to: 21 James O. Ehinger 22 JENNINGS, STROUSS & ARIZONA REPORTING SERVICE, INC. 23 SALMON, P.L.C. 2200 North Central Avenue, Suite 502 One E. Washington St., Suite 1900 Phoenix, AZ 85004-1481 24 Phoenix, AZ 85004-2554 Attorney for Respondents 25 By: Matt Neubert, Director 26 Securities Division Secretary to Marc E. Stern

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ARIZONA CORPORATION COMMISSION

1300 West Washington Street

Phoenix, AZ 85007